Where Quality and Quantity - are Essential



THE UNIVERSITY of EDINBURGH School of Engineering





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The importance of supply chain development & innovation

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OVERVIEW

- Overview of this morning
- Significance of innovation
- Supply chain development
- Quality & Quantity
- Waste reductions

Role of Infrastructure Circular Economy towards Net Zero Sustainability



Retrofit of Buildings – ZEST Report

- Joint LA and HAs led report
- Strong focus on 'Fabric First'
- Reduce fuel costs & fuel poverty
- Readiness for future energy systems
- Planning for Archetype approaches (Mass retrofit approach for economies of scale)
- Align property portfolio with Archetypes



https://www.gov.scot/publications/developing-net-zero-technicalsolutions-for-scotlands-future-mass-retrofit-housing-programme/



PUBLICATION - INDEPENDENT REPORT

Achieving net zero in social housing: Zero Emissions Social Housing Taskforce report

> Achieving net zero in social housing



The Zero Emissions Social Housing Taskforce Report

https://www.gov.scot/publications/achieving-net-zero-socialhousing-zero-emissions-social-housing-taskforce-report/



DATA & Retrofit of Buildings

- Significance of evidence data based approaches / decisions
- In-situ as built data
- U-values, air leakage, system approach
- What works what doesn't?
- What can be improved?
- Learning outcomes
- Track and trace carbon measures





Innovation - heating

- ASHPs, GSHPs, PV, Solar-thermal
- Thermal battery storage
- Hydrogen?
- Microwave heating systems

Considerations...apart from purchase costs?

- Real...contribution to net zero
- Real influence.. heating costs
- Reliability / performance / efficiency
- Application to houses and flats
- Existing services / pipework
- Ease of install & maintenance
- Space utilisation & noise



Traditional hot Sunamp heat water cylinder battery

https://sunamp.com/residential/



HEAT WAYV Microwave heating



Expected 2025 after pilot trials 2022-24

https://www.heatwayv.com/resources/faq2/

Retrofit of Buildings – *Quality & Quantity*

For Scotland to hit the net zero target by 2045 it will require to retrofit **113,000 homes** per year (*NOTE: Target for net zero heating systems is 2040*)

2050 Net Zero targets

- England retrofit needs: **850,000 homes** per year
- Europe retrofit needs: **11 million homes** per year

Parallel synergetic demand on similar construction and low carbon heating systems across so many countries will place high demand pressures and result in increased costs, particularly as the **UK is very dependent on importing such energy systems**.





Net Zero Targets = Material Needs

- Mainly focused currently on "operational carbon"
- Governments yet to state when and if embodied carbon, whole life carbon will be included
- Focus on your Scope 1 & 2 emissions first direct control of via assets emissions (1) and source of energy (2)
- Scope 3 is related to indirect control including supply chains
- Net Zero is a medium to long term delivery schedule. Don't rush to install energy systems you may require to remove later
- Fabric first is key



Net Zero Targets	
Glasgow	2030
Edinburgh	2030
Scotland (heating)	2040
Scotland	2045
UK	2050
EU	2050

Imports / Exports Key Products



Imports and Exports of Construction Materials





Currently -ve £1 billion on trade for building services equipment

Table 14 : Value of Overseas Trade in Selected Materials and Components for Constructional Use : Imports (cif) & Exports (fob)

Kingdom						Current Prices (£'000	
		2014	2015	2016	2017	2018	2019
Pumps (circulating)	Imports	37,205	38,310	47,261	38,761	65,214	76,3
	Exports	6,894	12,767	10,483	13,573	8,978	9,4
Central Heating Boilers	Imports	590,564	584,030	624,423	640,815	664,916	622,2
	Exports	63,436	75,463	110,656	152,292	180,696	173,0
Radiators	Imports	181,277	184,085	191,200	210,206	213,025	226,5
	Exports	41,046	40,929	45,208	49,243	50,045	40,3
Water Heaters	Imports	122,971	127,898	139,385	148,614	153,555	164,4
	Exports	58,529	65,808	65,569	71,045	73,064	68,3
Space Heaters	Imports	126,100	130,099	140,966	150,464	165,358	155,8
	Exports	30,221	31,490	32,277	40,711	47,546	56,9
Fan Systems	Imports	223,294	245,360	291,210	205,348	237,937	267,8
	Exports	151,261	143,119	129,268	84,271	106,124	140,8
Air Conditioning Equipment	Imports	534,282	518,087	585,067	663,142	659,164	652,2
	Exports	269,524	284,946	340,891	374,499	412,136	403,3
Air Purifying Equipment	Imports	82,949	78,450	97,383	104,833	128,375	153,0
	Exports	223,275	229,591	280,094	253,924	277,036	284,4
Meters	Imports	59,692	97,599	170,651	308,905	224,724	195,8
	Exports	76,447	73,939	68,224	65,336	41,624	26,4
Electrical Wires	Imports	1,573,631	1,555,575	1,722,019	1,927,463	1,902,786	1,849,5
	Exports	643,696	685,189	711,411	855,361	866,414	873,8



• Waste streams in Scotland



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KEY:





- Waste streams in Scotland
- Construction 50.7%

However...







Lets reduce waste from retrofit, & recycle, & re-use as it all helps reduce carbon emissions

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Lets reduce waste from retrofit, & recycle, & re-use as it all helps reduce carbon emissions

Source: SEPA statistics and UoE dissertation on Circular Economy by Valeria Bumma



Y(OUR) Waste:

- What waste management plans have you got in place
- Should the name be changed? to 'What waste reduction and recycling management plans' have you got in place
- Avoid mixed waste skips
- Sort waste first
- Do your product suppliers have a take back policy on offcuts **if not why not?**



SUMMARY

- Importance of DATA evidenced based approaches
- Significance of innovation pathways to entry
- Supply chain development skills and carbon
- Quality & Quantity society expects
- Waste reductions lets have the best recycling and minimal waste of any sector



#AsOne #AsOneRetrofit



End of presentation

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